



July 9, 2014

Gary Stevenson
Memphis Biomed Ventures Tennessee I, LLC
17 West Pontotoc, Suite 101
Memphis, TN 38103

Dear Mr. Stevenson,

Pursuant to the Promissory Note entered into as of June 23, 2014 by Memphis Biomed Ventures Tennessee I, LLC, Memphis Biomed Ventures Tennessee I, LLC has invested \$50,000.00 in EcoSurg, Inc.

Thank you,

A handwritten signature in black ink, appearing to read "Ben Ricketts".

Ben Ricketts
EcoSurg, Inc.

20 S. Dudley St, Ste 900
Memphis, TN 38103 USA
(901) 343-6261 (866) 709-6078
(866) 655-0558 fax
www.ecosurg.com