

TIDAL WAVE TECHNOLOGY, INC.
5597 St. Joseph Fairway
Memphis, TN 38120

January 23, 2012

Memphis Biomed Ventures Tennessee I, LLC
Attention: Gary Stevenson
17 West Pontotoc, Suite 200
Memphis, TN 38103

Re: Investment in Tidal Wave Technology, Inc.

Dear Gary:

Pursuant to the Investor Common Stock Purchase Agreement entered into as of January 23, 2012, by and among Tidal Wave Technology, Inc., a Delaware corporation and Memphis Biomed Ventures Tennessee I, LLC ("MB Ventures") MB Ventures has purchased 400,000 shares of Investor Common Stock in Tidal Wave Technology, Inc. for \$400,000.

We look forward to the relationship between the company and MB Ventures and thank you for your support.

Sincerely,

