



July 20, 2012

Gary Stevenson
Memphis Biomed Ventures Tennessee I, LLC
17 West Pontotoc Ave, Ste 200
Memphis, TN 38103

Dear Mr. Stevenson:

Pursuant to the Stock Purchase Agreement entered into as of July 20, 2012, by and Memphis Biomed Ventures Tennessee I, LLC, and certain investors, Memphis Biomed Ventures Tennessee I, LLC has purchased 875,000 shares of Common Stock in S2 Interactive, Inc. for \$175,000.00.

Thank you,

A handwritten signature in black ink, appearing to read 'Larry Foster'.

Larry Foster
President & CEO
S2 Interactive, Inc.
9033 Garden Arbor Drive #203
Germantown, TN 38138