



July 6, 2012

Gary Stevenson
Memphis Biomed Ventures Tennessee I, LLC
17 West Pontotoc Ave, Ste 200
Memphis, TN 38103

Dear Mr. Stevenson,

Pursuant to the Stock Purchase Agreement entered into as of May 12, 2012, by and Memphis Biomed Ventures Tennessee I, LLC, and certain investors, Memphis Biomed Ventures Tennessee I, LLC has purchased shares in Restore Medical Solutions for \$25,000.00.

Thank you,

A handwritten signature in black ink, appearing to read "Shawn M. Flynn". The signature is fluid and cursive, with a large, prominent loop at the end.

Shawn M. Flynn, Vice President