

Hapten Sciences, Inc.  
40 South Main Street, Suite 2300  
Memphis, TN 38103

~~May~~June 8, 2012

Memphis Biomed Ventures Tennessee I, LLC  
Attention: Gary Stevenson  
17 West Pontotoc, Suite 200  
Memphis, TN 38103

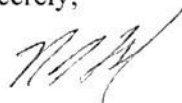
Re: Investment in Hapten Sciences, Inc.

Dear Gary:

Pursuant to the Investor Common Stock Purchase Agreement entered into as of July 20, 2011, by and among Hapten Sciences, Inc., a Delaware corporation and Memphis Biomed Ventures Tennessee I, LLC ("MB Ventures"), MB Ventures has purchased 700,000 shares of Investor Common Stock in Hapten Sciences, Inc. for \$700,000.

We look forward to the relationship between the company and MB Ventures and thank you for your support.

Sincerely,



Raymond Hage, Jr.  
Hapten Sciences, Inc.