



Randall Surgical Corporation
20 S. Dudley Street
Suite 900
Memphis, TN 38103

June 26, 2012

Gary Stevenson
Memphis Biomed Ventures Tennessee I, LLC
17 West Pontotoc Ave, Ste 200
Memphis, TN 38103

Dear Mr. Stevenson,

Pursuant to the Stock Purchase Agreement entered into as of May 12, 2012, by Randall Surgical Corporation and Memphis Biomed Ventures Tennessee I, LLC, and certain investors, Memphis Biomed Ventures Tennessee I, LLC has purchased 2,500 Shares in Randall Surgical Corporation for \$25,000.00.

Thank you

Ray Randall
President
Randall Surgical Corporation