



September 25, 2012

Gary Stevenson
Memphis Biomed Ventures Tennessee I, LLC
17 West Pontotoc Ave, Ste 200
Memphis, TN 38103

Dear Mr. Stevenson,

Pursuant to the Stock Purchase Agreement entered into as of May 12, 2012 by and Memphis Biomed Ventures Tennessee I, LLC, and certain investors, Memphis Biomed Ventures Tennessee I, LLC has purchased Shares in Randall Surgical Corporation for \$50,000.

Thank you,

A handwritten signature in blue ink, appearing to read "Ray Randall", is written over a horizontal line.

Ray Randall
President