

January 27, 2012

Memphis Biomed Ventures Tennessee I, LLC
Attn: Mike Sherman
17 West Pontotoc, Suite 200
Memphis, TN 38103

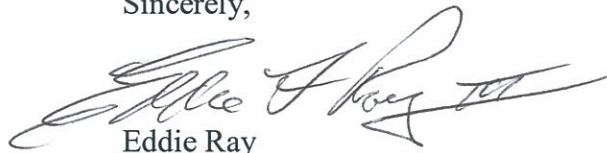
Re: Investment in Veracity Medical Solutions, Inc.

Dear Mike:

Veracity Medical Solutions, Inc., a Delaware corporation, Memphis Biomed Ventures Tennessee I, LLC (“MB Ventures”) and John Pafford have entered into that certain Series A Preferred Stock Purchase Agreement dated as of June 3, 2011, as amended (the “Purchase Agreement”). Pursuant to the terms of the Purchase Agreement, MB Ventures has purchased an additional 225,000 shares of Series A Preferred Stock in Veracity Medical Solutions, Inc. for \$225,000 as of the date hereof.

We thank MB Ventures its continued support.

Sincerely,

A handwritten signature in black ink, appearing to read "Eddie Ray". The signature is fluid and cursive, with a large initial "E" and a long, sweeping underline.

Eddie Ray

President and Chief Executive Officer,
Veracity Medical Solutions, Inc.