

October 17, 2011

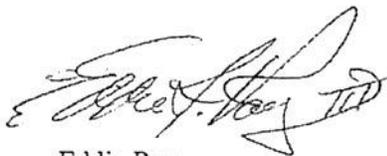
Memphis Biomed Ventures Tennessee I, LLC  
Attn: Mike Sherman  
17 West Pontotoc, Suite 200  
Memphis, TN 38103

Re: Investment in Veracity Medical Solutions, Inc.

Dear Mike:

Pursuant to Amendment No. 1 to the Series A Preferred Stock Purchase Agreement entered into as of October 13, 2011, by and among Veracity Medical Solutions, Inc., a Delaware corporation, Memphis Biomed Ventures Tennessee I, LLC ("MB Ventures") and John Pafford, MB Ventures has purchased an additional 133,100 shares of Series A Preferred Stock in Veracity Medical Solutions, Inc. for \$133,100. We look forward to continuing the relationship between the Company and MB Ventures and thank you for your support.

Sincerely,



Eddie Ray  
President and Chief Executive Officer,  
Veracity Medical Solutions, Inc.