



September 29, 2011

Gary Stevenson
Managing Partner
Memphis Biomed Ventures Tennessee I
17 West Pontotoc, Suite 200
Memphis, TN 38103

Dear Mr. Stevenson

Pursuant to the Convertible Note entered into as of September 1, 2011, by and among S2 Interactive, Inc., a Delaware Corporation, and certain investors, Memphis Biomed Ventures Tennessee I, LP has invested \$175,000.00 in S2 Interactive, Inc.

Thank you,

A handwritten signature in black ink, appearing to read 'Larry Foster'.

Larry Foster

President & CEO

S2 Interactive, Inc.™

9033 Garden Arbor Drive, Suite 203

Germantown, TN 38138