

June 8, 2011

Memphis Biomed Ventures Tennessee I, LLC
Attn: Mike Sherman
17 West Pontotoc, Suite 200
Memphis, TN 38103

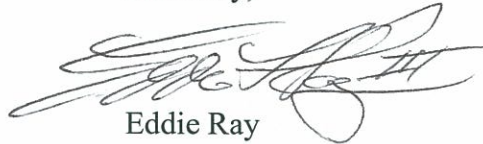
Re: Investment in Veracity Medical Solutions, Inc.

Dear Mike:

Pursuant to the Series A Preferred Stock Purchase Agreement entered into as of June 3, 2011, by and among Veracity Medical Solutions, Inc., a Delaware corporation, Memphis Biomed Ventures Tennessee I, LLC ("MB Ventures") and John Pafford, MB Ventures has purchased 1,000,000 shares of Series A Preferred Stock in Veracity Medical Solutions, Inc. for \$1,000,000.

We look forward to the relationship between the company and MB Ventures and thank you for your support.

Sincerely,



Eddie Ray

President and Chief Executive Officer,
Veracity Medical Solutions, Inc.