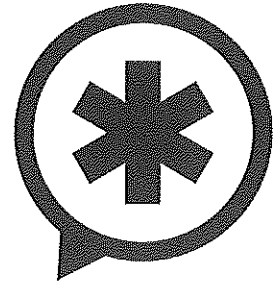


# splitsecnd



April 9, 2015

Steven D. Singleton  
Principal  
Limestone Fund  
3835 Cleghorn Ave., Suite 300  
Nashville, TN 37215

Dear Mr. Singleton:

Pursuant to the Convertible Promissory Note entered into as of April 9, 2015, by and among Cyber Physical Systems, Inc., a Tennessee corporation, and certain investors, Limestone Fund, LLC, has purchased a note convertible into shares in Cyber Physical Systems, Inc. for \$150,000.00.

Thank you,

A handwritten signature in black ink, appearing to be 'Melanie Taylor', written over a horizontal line.

Melanie Taylor, President