

splitsecnd



May 10, 2016

Steven D. Singleton
Principal
Limestone Fund
3835 Cleghorn Ave., Suite 300
Nashville, TN 37215

Dear Mr. Singleton:

Pursuant to the Convertible Promissory Note entered into as of May 10, 2016, by and among Cyber Physical Systems, Inc., a Tennessee corporation, and certain investors, Limestone Fund, LLC, has purchased a note convertible into shares in Cyber Physical Systems, Inc. for \$240,000.00.

Thank you,

A handwritten signature in black ink, appearing to read 'Melanie Taylor', is written over a horizontal line.

Melanie Taylor, President