



January 31, 2015

Limestone Fund, LLC  
Attn: Joe Cook, III  
3835 Cleghorn Avenue  
Suite 300  
Nashville, TN 37215

Re: Investment in Restore Medical Solutions, Inc.

Dear Mr. Cook:

Pursuant to the Series A Preferred Stock Purchase Agreement entered into as of December 4, 2012, by and among Restore Medical Solutions, Inc., a Tennessee corporation (the "Company"), and certain other Purchasers set forth therein, as amended, Limestone Fund, LLC has purchased 2,000 shares of Series A-1 Preferred Stock in the Company for \$50,000.00.

We look forward to a long and prosperous relationship between the Company and Limestone Fund, LLC and thank you for your support.

Sincerely,

Steven King

President & Chief Executive Officer  
Restore Medical Solutions, Inc.

[www.restore-med.com](http://www.restore-med.com)

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