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nashville tennessee 37203

evermind.us

February 6, 2015

Steve Singleton
Limestone Fund, LLC
3835 Cleghorn Ave., Nashville, TN 37215
Nashville, TN 37203

Dear Mr. Singleton:

Pursuant to the Stock Purchase Agreement entered into as of February 6, 2015, by and among Evermind, Inc., a Delaware corporation (the "Company"), and certain investors, Limestone Fund, LLC has purchased 8,598 shares of Series A2 Preferred Stock in the Company for \$99,994.74.

Thank you,

Dave Gilbert
CEO