

January 9, 2014

Steven D. Singleton
Principal
Limestone Fund
1600 Division Street, Suite 580
Nashville, TN 37203

Dear Mr. Singleton:

Pursuant to the Convertible Promissory Note entered into as of December 31, 2013, by and among OnFocus Healthcare, Inc., a Delaware corporation, and certain investors, Limestone Fund, LLC, has purchased a convertible promissory note from OnFocus Healthcare, Inc. for \$38,648.50.

Thank you,



Steven J. Mason, Jr., President