



September 15, 2015

Steven D. Singleton
Limestone Fund, LLC
3835 Cleghorn Ave., Suite 300
Nashville, TN 37215

Dear Mr. Singleton:

Pursuant to the Senior Unsecured Convertible Promissory Note entered into as of September 15, 2015, by and among Diabetes Care Group, Inc., a Delaware corporation, and certain investors, Limestone Fund, LLC, has purchased a convertible promissory note from Diabetes Care Group, Inc. for \$25,000.00.

Thank you,

A handwritten signature in blue ink that reads "Austin Triggs". The signature is written in a cursive style with a large initial "A" and a long, sweeping underline.

Austin Triggs