

December 17, 2014

Steven D. Singleton
Limestone Fund, LLC
3835 Cleghorn Ave., Suite 300
Nashville, TN 37215

Dear Mr. Singleton:

Pursuant to the Unsecured Convertible Promissory Note entered into as of December 17, 2014, by and among Diabetes Care Group, Inc., a Delaware corporation, and certain investors, Limestone Fund, LLC, has purchased a convertible promissory note from Diabetes Care Group, Inc. for \$73,913.04.

Thank you,



Margaret D'Angelo, CFO