

110 Third Avenue North
Franklin, Tennessee 37064



Phone 615-599-8751
Fax 615-599-8752

January 8, 2013

Steven D. Singleton
Principal
Limestone Fund
1600 Division Street, Suite 580
Nashville, TN 37203

Dear Mr. Singleton:

Pursuant to that certain INCITE Co-Investment Fund Securities Purchase Agreement by and among the Tennessee Technology Development Corporation, a Tennessee non-profit corporation ("TTDC"), American Hometown Media, Inc., and the Investors listed in Annex A thereto (the "Investors"), dated January 7, 2013 (the "Agreement"), Limestone Fund, LLC, has purchased shares in American Hometown Media, Inc. for \$50,000.00.

Thank you,

L. Daniel Hammond, CEO