

August 3, 2012

Steven D. Singleton
Limestone Fund, LLC
1600 Division Street, Suite 580
Nashville, TN 37203

Dear Mr. Singleton:

Pursuant to the Master Convertible Note and Warrant Subscription Agreement entered into as of February 29, 2012, by and among OnFocus Healthcare, Inc., a Delaware Corporation, and certain investors, Limestone Fund, LLC, has converted a note into shares in OnFocus Healthcare, Inc. for \$82,452.86.

Thank you,



Steven J. Mason, Jr., President