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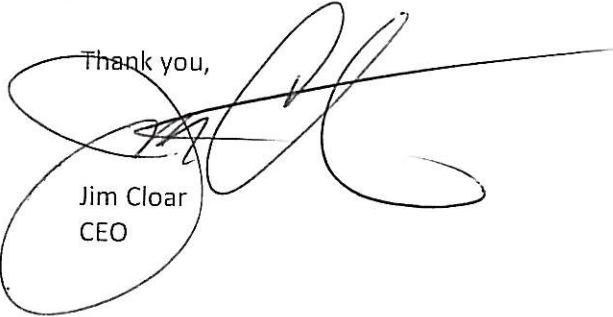
March 28, 2012

Limestone Fund, LLC
Roundabout Plaza
1600 Division Street, Suite 580
Nashville, TN 37203
Attn: Joe Cook, III

Dear Mr. Cook:

Pursuant to the Subordinated Convertible Promissory Note entered into as of March 27, 2012 by and among Pathfinder Therapeutics, Inc., a Delaware corporation, and certain investors, Limestone Fund, LLC has purchased a note convertible into shares of Pathfinder Therapeutics, Inc. for \$100,000.

Thank you,


Jim Cloar
CEO

PATHFINDER

August 7, 2012

Steven D. Singleton
Limestone Fund, LLC
1600 Division Street, Suite 580
Nashville, TN 37203

Dear Mr. Singleton:

Pursuant to Subordinated Convertible Promissory Note entered into as of April 25, 2012 and Pursuant to Series B2 Preferred Stock and Warrant Purchase Agreement entered into as of May 4, 2012, by and between Limestone Fund, LLC and Pathfinder Therapeutics, Inc., a Delaware Corporation, Limestone Fund, LLC, has purchased a note convertible into Series B2 Preferred Stock of Pathfinder Therapeutics, Inc. for \$50,000 and Series B2 Preferred Stock for \$150,000, respectively.

Thank you,



Jim Cloar
Pathfinder President/CEO