

Your Health, Our Science. Naturally.

NuSirt Sciences, Inc. | 1600 Division Street, Suite 230 | Nashville, TN 37203

August 7, 2012

Steven D. Singleton Limestone Fund, LLC 1600 Division Street, Suite 580 Nashville, TN 37203

Dear Mr. Singleton:

Pursuant to Convertible Note Purchase Agreements entered into as of April 19, 2012, April 30, 2012, and July 23, 2012, by and between Limestone Fund, LLC and NuSirt Sciences, Inc., a Delaware Corporation, Limestone Fund, LLC, has purchased a note convertible into shares of NuSirt Sciences, Inc. for \$50,000, \$500,000 and \$500,000, respectively.

Thank you,

Doug Grindstaff

President and CEO