

Diabetes Care Group, Inc.
3401 West End Avenue, Suite 310
Nashville, TN 37203

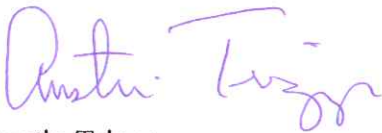
April 23, 2012

Steven D. Singleton
Limestone Fund, LLC
1600 Division Street, Suite 580
Nashville, TN 37203

Dear Mr. Singleton:

Pursuant to the Preferred Stock Purchase Agreement entered into as of April 23, 2012, by and among Diabetes Care Group, Inc., a Delaware corporation, and certain investors, Limestone Fund, LLC, has purchased preferred shares in Diabetes Care Group, Inc. for \$849,999.87.

Thank you,



Austin Triggs
President