

March 20, 2012

Limestone Fund, LLC  
Roundabout Plaza  
1600 Division Street, Suite 580  
Nashville, TN 37203  
Attn: Joe Cook, III

Dear Mr. Cook:

Pursuant to the Unit Purchase Agreement entered into as of September 7, 2011, by and among Industrial Ceramic Solutions, LLC, a Tennessee limited liability company, and certain investors, Limestone Fund, LLC has purchased units in Industrial Ceramic Solutions, LLC for \$200,000.

Thank you,



Richard Nixdorf  
President & CEO