

December 12, 2011

Steven D. Singleton
Principal
Limestone Fund
1600 Division Street, Suite 580
Nashville, TN 37203

Dear Mr. Singleton:

Pursuant to the Convertible Promissory Note entered into as of December 9, 2011, by and among onFocus Healthcare, Inc., a Delaware corporation, and certain investors, Limestone Fund, LLC, has purchased a note convertible into shares in onFocus Healthcare, Inc. for \$50,213.95.

Thank you,



Steven J. Mason, Jr., President

May 13, 2011

Mr. Lamont Price
Tennessee Department of Economic and Community Development
312 Rosa L. Parks Avenue, 11th Floor
Nashville, TN 37243

RE: onFocus Healthcare, Inc.

Dear Mr. Price:

Pursuant to Section 2(b) of the certain Escrow Agreement dated as of January 7, 2010, by and among Limestone Fund, LLC and the State of Tennessee, acting through the Tennessee Department of Economic and Community Development, please accept the enclosed letter from the CEO onFocus Healthcare, Inc. acknowledging that Limestone Fund, LLC has purchased shares in onFocus Healthcare, Inc. for \$104,210.91.

Please feel free to contact our offices if you have any questions or need additional information.

Regards,



Steve Singleton
Principal

Enclosure (1)

June 6, 2011

VIA EMAIL AND CERTIFIED MAIL #7010 3090 0000 2548 9408

Mr. Lamont Price

Tennessee Department of Economic and Community Development

312 Rosa L. Parks Avenue, 11th Floor

Nashville, TN 37243

Dear Mr. Price:

Pursuant to Section 2(b) of that certain Escrow Agreement dated as of January 7, 2010, by and among Limestone Fund, LLC and the State of Tennessee, acting through the Tennessee Department of Economic and Community Development, enclosed is the onFocus Healthcare, Inc. Series B Convertible Participating Preferred Stock Certificate No. PB-13.

Please feel free to contact our offices if you have any questions or need additional information.

Regards,



Steve Singleton
Principal

INCORPORATED UNDER THE LAWS OF THE STATE OF DELAWARE

NO. PB-13

56,315 Shares



ONFOCUS HEALTHCARE, INC.

TOTAL AUTHORIZED ISSUE
5,000,000 PREFERRED SHARES/\$.001 PAR VALUE
SERIES B CONVERTIBLE PARTICIPATING PREFERRED STOCK



*Fifty-six Thousand Three Hundred Fifteen **


Limestone Fund, LLC

ONFOCUS HEALTHCARE, INC.

Transferable only on the books of the Corporation by the holder hereof in person or by attorney upon surrender of this Certificate properly endorsed.

IN WITNESS WHEREOF, the said Corporation has caused this Certificate to be signed by its duly authorized officers and its Corporate Seal to be hereunto affixed this 15th day of April A.D. 2011


President


Secretary

SHARES

56,315

PAY TO THE ORDER OF

April 22, 2011

Steven D. Singleton
Principal
Limestone Fund
1600 Division Street, Suite 580
Nashville, TN 37203

Dear Mr. Singleton:

Pursuant to the Subscription Agreement entered into as of April 4, 2011, by and among OnFocus Healthcare, Inc., a Delaware corporation, and certain investors, Limestone Fund, LLC, has purchased shares in OnFocus Healthcare, Inc. for \$104,210.91.

Thank you,

A handwritten signature in black ink, appearing to read "S. Mason", written in a cursive style.

Steven J. Mason, Jr., President

April 22, 2011

Steven D. Singleton
Principal
Limestone Fund
1600 Division Street, Suite 580
Nashville, TN 37203

Dear Mr. Singleton:

Pursuant to the Joinder to Amendment of Series B Preferred Stock Purchase Agreement entered into as of April 7, 2010, by and among OnFocus Healthcare, Inc., a Delaware corporation, and certain investors, Limestone Fund, LLC, has purchased shares in OnFocus Healthcare, Inc. for \$550,000.00.

Thank you,



Steven J. Mason, Jr., President