

# PATHFINDER

*SURGICAL VISION AND PRECISION*

2969 Armory Drive  
Suite 100A  
Nashville, TN 37204

(615) 783-0094 main  
(615) 783-0554 fax  
www.2p.com

August 2, 2011

Steven D. Singleton  
Limestone Fund, LLC  
1600 Division Street, Suite 580  
Nashville, TN 37203

Dear Mr. Singleton:

Pursuant to the Subordinated Convertible Promissory Note entered into as of June 29, 2011, by and among Pathfinder Therapeutics, Inc., a Delaware corporation, and certain investors, Limestone Fund, LLC, has purchased a note convertible into shares in Pathfinder Therapeutics, Inc. for \$333,333.00.

Thank you,



Skip Goode  
Pathfinder President/CEO

2969 Armory Drive  
Suite 100A  
Nashville, TN 37204

(615) 783-0094 main  
(615) 783-0554 fax  
[www.2pti.com](http://www.2pti.com)

June 29, 2011

Steven D. Singleton  
Limestone Fund, LLC  
1600 Division Street, Suite 580  
Nashville, TN 37203

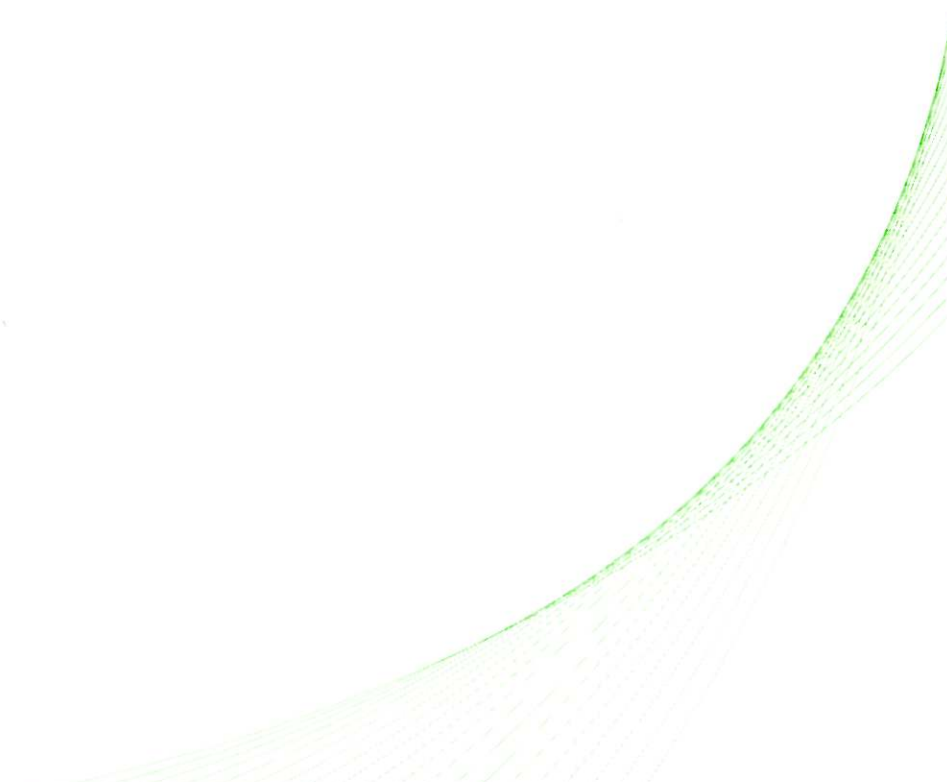
Dear Mr. Singleton:

Pursuant to the Stock Purchase Agreement entered into as of May 25, 2010, by and among Pathfinder Therapeutics, Inc., a Delaware corporation, and certain investors, Limestone Fund, LLC, has purchased shares in Pathfinder Therapeutics, Inc. for \$333,333.00.

Thank you,



Skip Goode  
Pathfinder President/CEO



**PATHFINDER**  
SURGICAL VISION AND PRECISION

2769 Armory Drive  
Suite 100A  
Nashville, TN 37204

615 783-0094 main  
615 783-0554 fax  
www.pthrx.com

April 22, 2011

Steven D. Singleton  
Principal  
Limestone Fund  
1600 Division Street, Suite 580  
Nashville, TN 37203

Dear Mr. Singleton:

Pursuant to the Stock Purchase Agreement entered into as of May 25, 2010, by and among Pathfinder Therapeutics, Inc., a Delaware corporation, and certain investors, Limestone Fund, LLC, has purchased shares in Pathfinder Therapeutics, Inc. for \$283,333.68.

Thank you,



Curtis L. Goode, Chief Executive Officer