



August 30, 2011

Steven D. Singleton  
Limestone Fund, LLC  
1600 Division Street, Suite 580  
Nashville, TN 37203

Dear Mr. Singleton:

Pursuant to the Convertible Note Purchase Agreement entered into as of August 23, 2010, by and among Nutraceutical Discoveries, Inc., a Tennessee corporation, and certain investors, Limestone Fund, LLC, has purchased a note convertible into shares in Nutraceutical Discoveries, Inc. for \$300,000.00.

Thank you,

A handwritten signature in black ink, appearing to read "E. Douglas Grindstaff II", written in a cursive style.

E. Douglas Grindstaff II

May 13, 2011

Mr. Lamont Price  
Tennessee Department of Economic and Community Development  
312 Rosa L. Parks Avenue, 11<sup>th</sup> Floor  
Nashville, TN 37243

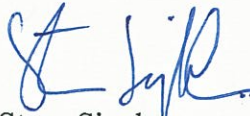
RE: Nutraceutical Discoveries, Inc.

Dear Mr. Price:

Pursuant to Section 2(b) of the certain Escrow Agreement dated as of January 7, 2010, by and among Limestone Fund, LLC and the State of Tennessee, acting through the Tennessee Department of Economic and Community Development, please accept the enclosed letter from the CEO of Nutraceutical Discoveries, Inc. acknowledging that Limestone Fund, LLC has purchased shares in Nutraceutical Discoveries, Inc. for \$450,000.00.

Please feel free to contact our offices if you have any questions or need additional information.

Regards,



Steve Singleton  
Principal

Enclosure (1)



**NUTRACEUTICAL DISCOVERIES, INC.**  
**1600 DIVISION STREET, SUITE 580**  
**NASHVILLE, TN 37203**  
**(615) 843-9636**

---

April 22, 2011

Steven D. Singleton  
Principal  
Limestone Fund  
1600 Division Street, Suite 580  
Nashville, TN 37203

Dear Mr. Singleton:

Pursuant to the Stock Purchase Agreement entered into as of December 17, 2010, by and among Nutraceutical Discoveries, Inc., a Tennessee corporation, and certain investors, Limestone Fund, LLC, has purchased shares in Nutraceutical Discoveries, Inc. for \$450,000.00.

Thank you,

A handwritten signature in black ink, appearing to read "E. Douglas Grindstaff II". The signature is fluid and cursive, with the "II" at the end being clearly legible.

E. Douglas Grindstaff II, CEO

