110 Third Avenue North Franklin, Tennessee 37064 Phone 615-599-8751 Fax 615-599-8752

December 12, 2011

Steven D. Singleton Principal Limestone Fund 1600 Division Street, Suite 580 Nashville, TN 37203

Dear Mr. Singleton:

Pursuant to the Preferred Stock Purchase Agreement entered into as of December 9, 2011, by and among American Hometown Media, Inc., a Tennessee corporation, and certain investors, Limestone Fund, LLC, has purchased shares in American Hometown Media, Inc. for \$249,992.21.

Thank you,

L. Daniel Hammond, CEO