



April 25, 2011

Steven D. Singleton
Limestone Fund
1600 Division Street, Suite 580
Nashville, TN 37203

Dear Mr. Singleton:

Pursuant to the Capital Contribution Agreement entered into as of January 28, 2011, by and among Device Integration Group, LLC, a Delaware limited liability corporation, and certain investors, Limestone Fund, LLC, has purchased units in Device Innovation Group, LLC for \$675,000.00.

Thank you,

A handwritten signature in black ink, appearing to read "Navroze Mehta", is written over a faint, illegible background.

Navroze Mehta
CEO

www.deviceinnovationgroup.com

p (615) 515-9880 | f (615) 515-9891 | info@deviceinnovationgroup.com | 3401 West End Ave, Ste 310 | Nashville, TN 37203

June 16, 2011

Mr. Lamont Price
Tennessee Department of Economic and Community Development
312 Rosa L. Parks Avenue, 11th Floor
Nashville, TN 37243


RE: Device Innovation Group, LLC

Dear Mr. Price:

Pursuant to Section 2(b) of the certain Escrow Agreement dated as of January 7, 2010, by and among Limestone Fund, LLC and the State of Tennessee, acting through the Tennessee Department of Economic and Community Development (the "Escrow Agreement"), please accept the enclosed letter from the CEO of Device Innovation Group, LLC (the "Company") acknowledging that Limestone Fund, LLC (the "Fund") has purchased units for \$675,000.00. Note that because the Company is organized as a limited liability company, the Fund's investment in the Company is not certificated, and as such under the Escrow Agreement no certificate is required to be delivered.

Please feel free to contact our offices if you have any questions or need additional information.

Regards,


Steve Singleton
Principal