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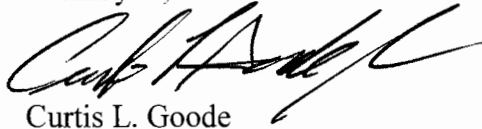
June 14, 2010

Steven D. Singleton  
Limestone Fund, LLC  
1600 Division St., Suite 580  
Nashville, TN 37203

Dear Mr. Singleton:

This letter will acknowledge receipt of \$566,666.28 from Limestone Fund, LLC in connection with the purchase of 524,691 shares of Series B Preferred Stock of Pathfinder Therapeutics, Inc. as of May 25, 2010.

Thank you,



Curtis L. Goode

