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September 22, 2013

Jan Bouten
Partner, Innova Fund II
20 South Dudley Street, Suite 620
Memphis, TN 38103

Dear Mr. Bouten:

Pursuant to the Promissory Note entered into on August 1, 2013, by Innova Fund II, a Tennessee Limited Partnership, and certain investors, Innova Fund II has invested \$9,000.00 in TrakLok Corporation, Inc.

Thank you,

Tom Mann, CEO