

December 10, 2013

Jan Bouten Partner, Innova Fund II 20 South Dudley Street, Suite 620 Memphis, TN 38103

Dear Mr. Bouten:

Pursuant to the Promissory Note entered into on October 17, 2013, by Innova Fund II, a Tennessee Limited Partnership, and certain investors, Innova Fund II has invested \$35,991.00 in S2 Interactive, Inc.

Thank you,

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Larry Foster President/ CEO S2 Interactive, Inc. 9040 Garden Arbor Drive-Suite 203 Germantown, TN 38138 Ifoster@s2interactive.com

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