

September 20, 2013

Innova Fund II, L.P.
Attn: Jan Bouten
20 Dudley Street
Memphis, TN 38103

Memphis Biomed Ventures Tennessee I, LLC
Attn: Gary Stevenson
17 West Pontotoc, Suite 200
Memphis, TN 38103

Re: Investment in Restore Medical Solutions, Inc.

Dear Jan and Gary:

Pursuant to the Series A Preferred Stock Purchase Agreement entered into as of December 4, 2012, by and among Restore Medical Solutions, Inc., a Tennessee corporation (the "Company"), Innova Fund II, L.P. ("Innova"), Memphis Biomed Ventures Tennessee I, LLC ("MBV") and certain other Purchasers set forth therein, as amended by that certain Amendment to Series A Preferred Stock Purchase Agreement dated as of September 20, 2013, Innova has purchased 10,000 shares of Series A-1 Preferred Stock in the Company for \$250,000.00 and MBV has purchased 10,000 shares of Series A-1 Preferred Stock in the Company for \$250,000.00.

We look forward to a long and prosperous relationship between the Company, Innova, and MBV and thank you for your support.

Sincerely,



Ryan Ramkhelawan

President, Restore Medical Solutions, Inc.