



September 2, 2015

Jan Bouten
Partner, Innova Fund II
20 Dudley Street, Suite 620
Memphis, TN 38103

Dear Mr. Bouten:

Pursuant to the Convertible Promissory Note entered into as of August 25, 2015, by Innova Fund II, a Tennessee Limited Partnership, and certain investors, Innova Fund II has invested \$30,000.00 in EcoSurg, Inc.

Thank you,

A handwritten signature in black ink, appearing to read "Ben Ricketts", written in a cursive style.

Benjamin Ricketts, Chief Operating Officer