

Urova Medical, Inc.

20 S. Dudley Street, Suite 801 • Memphis, TN 38103
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June 24, 2013

Jan Bouten
Partner, Innova Fund II
20 South Dudley Street, Suite 620
Memphis, TN 38103

Dear Mr. Bouten:

Pursuant to the Promissory Note entered into as of June 14, 2013 by Innova Fund II, a Tennessee Limited Partnership, and Urova Medical, Inc., Innova Fund II has invested \$5,000.00 in Urova Medical, Inc.

Thank you,

A handwritten signature in black ink, appearing to read "Vidhan Agrawal".

Vidhan Agrawal, COO