



11020 Solway School Rd., Suite 105, Knoxville, TN 37931
P: 865-927-4911 | F: 865-312-7515 | W: www.TrakLok.com

March 30, 2013

Jan Bouten
Partner, Innova Fund II
20 South Dudley Street, Suite 620
Memphis, TN 38103

Dear Mr. Bouten:

Pursuant to the Promissory Note entered into on March 7, 2013, by Innova Fund II, a Tennessee Limited Partnership, and certain investors, Innova Fund II has invested \$25,000.00 in TrakLok Corporation, Inc.

Thank you,

Thomas Mann
CEO, TrakLok Corporation
Tom.Mann@TrakLok.com