



Quantum Surgical, LLC - 100 Cherokee Blvd. Ste. 322, Chattanooga, TN 37405 - (423) 771-6367

June 21, 2013

Innova Fund II, LP  
Attention: Ken Woody  
20 South Dudley Street, Suite 620  
Memphis, TN 38103

Re: Investment in Quantum Surgical, Inc.

Dear Ken:

Pursuant to the Series A Preferred Stock Purchase Agreement entered into as of June 21, 2013, by and among Quantum Surgical, Inc., a Delaware corporation and Innova Fund II, LP ("Innova"), Innova has purchased 833,863 shares of Series A Preferred Stock in Quantum Surgical, Inc. for \$673,704.11.

We look forward to the relationship between the company and Innova and thank you for your support.

Sincerely,

A handwritten signature in black ink, appearing to read "Keith Harper". The signature is stylized with large loops and a long horizontal stroke extending to the right.

Keith Harper

Chief Executive Officer