



March 1, 2013

Jan Bouten
Partner, Innova Fund II
20 South Dudley Street, Suite 620
Memphis, TN 38103

Dear Mr. Bouten:

Pursuant to the Promissory Note entered into as of February 28, 2013, by Innova Fund II, a Tennessee Limited Partnership, and certain investors, Innova Fund II has invested \$70,161.00 in NuScriptRX.

Thank you,

A handwritten signature in dark ink, appearing to read 'Mary Howard', is written over the typed name.

Mary Howard, CFO