



May 23, 2013

Jan Bouten  
Partner, Innova Fund II  
20 South Dudley Street, Suite 620  
Memphis, TN 38103

Dear Mr. Bouten:

Pursuant to the Securities Purchase Agreement entered into as of May 22, 2013, by Innova Fund II, a Tennessee Limited Partnership, and certain investors, Innova Fund II has purchased shares in EcoSurg, Inc. for \$70,000.00.

Thank you,

A handwritten signature in black ink, appearing to read "Ray Randall", written over a horizontal line.

Ray Randall  
Chief Executive Officer