



20 S Dudley Street,  
Suite 804  
Memphis, TN 38103

January 15, 2014

Jan Bouten  
Partner, Innova Fund II  
20 South Dudley Street, Suite 620  
Memphis, TN 38103

Dear Mr. Bouten:

Pursuant to the Promissory Note entered into as of January 7, 2014 by Innova Fund II, a Tennessee Limited Partnership, and Urova Medical, Inc., Innova Fund II has invested \$4,000.00 in Urova Medical, Inc.

Thank you,

A handwritten signature in black ink, appearing to read "Vidhan Agrawal".

Vidhan Agrawal  
President  
Urova Medical, Inc