

April 10, 2014

Jan Bouten Partner, Innova Fund II 20 South Dudley Street, Suite 620 Memphis, TN 38103

Dear Mr. Bouten:

Pursuant to the Action by Written Consent of Stockholders, entered into by Innova Fund II, a Tennessee Limited Partnership, and certain investors, Innova Fund II has invested \$47,700.00 in S2 Interactive, Inc.

Thank you,

Larry Foster

President & CEO

S2 Interactive, Inc.

9040 Garden Arbor Drive #230

Germantown, TN 38138