



March 20, 2014

Jan Bouten  
Partner, Innova Fund II  
20 South Dudley Street, Suite 620  
Memphis, TN 38103

Dear Mr. Bouten:

Pursuant to the Stock Purchase Agreement entered into as of December 4, 2012, by Innova Fund II, a Tennessee Limited Partnership, and certain investors, Innova Fund II has purchased shares in Restore Medical Solutions, Inc. for \$500,000.00.

Thank you,

A handwritten signature in black ink, appearing to read 'Ryan Ramkhelawan', with a long horizontal flourish extending to the right.

Ryan Ramkhelawan, President