



August 26, 2014

Jan Bouten  
Partner, Innova Fund II  
20 South Dudley Street, Suite 620  
Memphis, TN 38103

Dear Mr. Bouten:

Pursuant to the Convertible Promissory Note Purchase Agreement entered into as of June 23, 2014, by Innova Fund II, a Tennessee Limited Partnership, and certain investors, Innova Fund II has invested \$50,000.00 into EcoSurg, Inc.

Thank you,

A handwritten signature in black ink, appearing to read "Ben Ricketts".

Ben Ricketts  
Chief Operating Officer

20 S. Dudley St, Ste 900  
Memphis, TN 38103 USA  
(901) 343-6261 (866) 709-6078  
(866) 655-0558 fax  
[www.ecosurg.com](http://www.ecosurg.com)