



Urova Medical, Inc
20 South Dudley Street, Suite 100,
Memphis, TN 38103

September 25, 2012

Jan Bouten
Partner, Innova Fund II
20 South Dudley Street, Suite 620
Memphis, TN 38103

Dear Mr. Bouten:

Pursuant to the Stock Purchase Agreement entered into as of May 12, 2012, as well as the Written Consent of the Board of Directors of Urova Medical, Inc. signed on September 13, 2012, by Innova Fund II, a Tennessee Limited Partnership, and certain investors, Innova Fund II has purchased shares in Urova Medical, Inc. for \$50,000.00.

Thank you,

A handwritten signature in black ink, appearing to read "Vidhan Agrawal".
Vidhan Agrawal, COO