

October 22, 2012

Jan Bouten
Partner, Innova Fund II
20 South Dudley Street, Suite 620
Memphis, TN 38103

Dear Mr. Bouten:

Pursuant to the Promissory Note signed on October 10, 2012, entered into by Innova Fund II, a Tennessee Limited Partnership, and Computable Genomix, LLC, Innova Fund II has invested \$100,000.00 in Computable Genomix, LLC.

/ /

Singerely,

Bradford R. Silver

Chief Executive Officer

Computable Genomix, LLC