



C A G E N I X <sup>TM</sup>

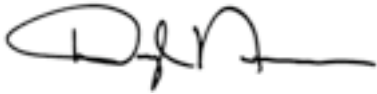
January 20, 2013

Jan Bouten  
Partner, Innova Fund II  
20 South Dudley Street, Suite 620  
Memphis, TN 38103

Dear Mr. Bouten:

Pursuant to the Stock Purchase Agreement entered into as of June 13, 2011, by Innova Fund II, a Tennessee Limited Partnership, and certain investors, Innova Fund II has purchased shares in Cagenix, Inc. for \$164,000.00.

Thank you,



Daryl Newman, CEO