



Quantum Surgical, LLC | 512 Tremont St. #1, Chattanooga, TN 37405 | ph: 423-490-9829

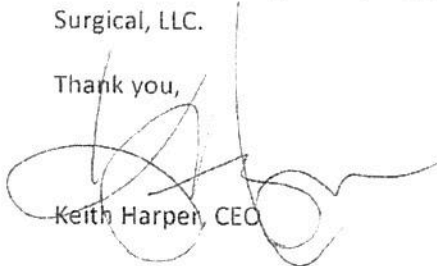
August 28, 2012

Jan Bouten
Partner, Innova Fund II
20 South Dudley Street, Suite 620
Memphis, TN 38103

Dear Mr. Bouten:

Pursuant to the Promissory Note signed on August 16, 2012, entered into by Innova Fund II, a Tennessee Limited Partnership, and Quantum Surgical, LLC, Innova Fund II has invest \$300,000.00 in Quantum Surgical, LLC.

Thank you,



Keith Harper, CEO