



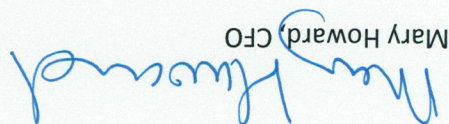
September 17, 2012

Jan Bouten
Partner, Innova Fund II
20 South Dudley Street, Suite 620
Memphis, TN 38103

Dear Mr. Bouten:

Pursuant to the Stock Purchase Agreement entered into as of July 23, 2012, by Innova Fund II, a Tennessee Limited Partnership, and certain investors, Innova Fund II has purchased shares in NuscriptRX, Inc. for \$68,547.00

Thank you,


Mary Howard, CFO