



May 22, 2012

Jan Bouten
Partner, Innova Fund II
20 South Dudley Street, Suite 620
Memphis, TN 38103

Dear Mr. Bouten:

Pursuant to the Convertible Note entered into as of May 8, 2012, Innova Fund II, LP has invested \$100,000.00 in Computable Genomix, LLC.

Thank you,

A handwritten signature in blue ink, appearing to read 'Brad Silver', is written over the typed name.

Brad Silver, CEO



October 22, 2012

Jan Bouten
Partner, Innova Fund II
20 South Dudley Street, Suite 620
Memphis, TN 38103

Dear Mr. Bouten:

Pursuant to the Promissory Note signed on October 10, 2012, entered into by Innova Fund II, a Tennessee Limited Partnership, and Computable Genomix, LLC, Innova Fund II has invested \$100,000.00 in Computable Genomix, LLC.

Sincerely,

A handwritten signature in blue ink, appearing to read 'B. R. Silver', is written over the typed name.

Bradford R. Silver
Chief Executive Officer
Computable Genomix, LLC