

C A G E N I X™

January 19, 2012

Ken Woody
Partner, Innova Fund II
20 South Dudley Street, Suite 620
Memphis, TN 38103

Dear Mr. Woody:

Pursuant to the Stock Purchase Agreement entered into as of December 30, 2011, by and among Cagenix, Inc., a Tennessee Corporation, and certain investors, Innova Fund II, LP has invested \$220,000.50 in Cagenix, Inc.

Thank you,



Daryl Newman, CEO

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September 29, 2012

Jan Bouten
Partner, Innova Fund II
20 South Dudley Street, Suite 620
Memphis, TN 38103

Dear Mr. Bouten:

Pursuant to the Stock Purchase Agreement entered into as of June 13, 2011, by Innova Fund II, a Tennessee Limited Partnership, and certain investors, Innova Fund II has purchased shares in Cagenix, Inc. for \$49,480.00.

Thank you,



Daryl Newman, CEO